

## Financial CHANGE Program Volunteer Application

**STATEMENT:**

The program offers free, confidential financial coaching to help individuals and families manage their money and improve their financial futures. As a trained volunteer, you may work with individuals one-on-one on:

- [•Starting and maintaining a budget](#)
- [•Savings toward a goal](#)
- [•Understanding credit](#)
- [•Basic money management](#)
- [•Banking \(traditional or alternative\)](#)

By completing this application, you agree to attend two 2-hour training courses and all coaching sessions. You understand that you will be matched with an individual in need of financial guidance, and you agree to work with your partner for a minimum of 6 months to provide support and encouragement. All trainings and workshops will be held at the Financial Education Center, 2300 S. Park Street, Madison.

Name: \_\_\_\_\_

Address: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Preferred Phone: \_\_\_\_\_

Alternate Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_

Employer: \_\_\_\_\_

Language: English, Hmong, Spanish, Other

How did you hear about us?

A friend           FEC Walk-in  
 Online, which website \_\_\_\_\_  
 Other, specify \_\_\_\_\_

Education: High School or Equiv., Some College  
 Associate's Degree, Bachelor's Degree  
 Master's Degree / PhD, Other \_\_\_\_\_

Date of Birth (including year): \_\_\_\_\_

**Commitment:**  
**1-hour training course**  
**Minimum of 2 hours per month for 6**  
**months**

**Demographic Information:**

Gender: Female           Male                           Disability: Yes           No

Race: Black/African-American, Asian, American Indian/Alaskan Native, White, Two or more races,  
 Native Hawaiian/Pacific Islander, Other

Ethnicity: Hispanic/Latino, Filipino, Multiple, Not Latino or Filipino, Unknown

Annual Income: Under \$17,400   \$17,400 - \$29,050   \$29,050 - \$45,500   \$45,500 and above

**Applicant Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Please send completed application to:**  
**2300 S. Park Street, Suite 101, Madison, WI 53713 OR FAX 608-261-9727**  
**Volunteering Questions? call (608) 261-5077**